



Advancing High Impact Exploration Opportunities in Stable World-Class Geological Settings

CORPORATE PRESENTATION
January, 2023

CAUTIONARY NOTES

FORWARD-LOOKING STATEMENTS

This presentation includes certain "*forward-looking statements*" under applicable Canadian securities legislation. All statements other than statements of historical facts included in this presentation, including, without limitation, statements regarding potential exploration results, future plans and objectives of the Company are forward-looking statements that involve various risks and uncertainties. There can be no assurance that such statements will prove to be accurate and actual results and future results, events and objectives could differ materially from those anticipated in such statements. Important factors that could cause actual results to differ materially from Tarku's expectations include exploration and other risks detailed from time to time in the filings made by the Company with securities regulators.

Tarku cautions that the mineralization within adjacent projects may not be indicative of the mineralization that may be identified on Tarku's Project.

QUALIFIED PERSON

The scientific and/or technical information presented in this presentation has been reviewed and approved by Mr. Julien Davy, P.Geo., M.Sc., MBA, President and CEO for Tarku Resources.

Mr. Davy is a Qualified Person (QP) as defined by National Instrument 43-101.

CURRENCY

All dollar amounts are reported in Canadian dollars (CAD) unless otherwise indicated.

CONTENT

04

CORPORATE OVERVIEW

12

SILVER STRIKE PROJECT - TOMBSTONE, AZ (USA)

24

3A's PROJECTS - ADMIRAL, ATLAS, APOLLO – MATAGAMI (CANADA)

28

THE CATALYSTS

29

CONTACT INFORMATION

CORPORATE OVERVIEW

TARKU
RESOURCES

“*Exploration is about
risks management*”

ABOUT TARKU:



Listed on **3** Exchanges

TSX.V: TKU + FSE: 7TK + OTCQB: TRKUF

Junior Exploration Model

Right Project at the Right Place. In the last decade, **63% of all discoveries** in the Western World were made by junior explorers



Leading Value Creation Strategy

- Stable Jurisdictions & Established Infrastructures
- to overlooked district size opportunities in historical mining camps = **Project Recycling**
- Geological coherence



Experienced Management Team

Tarku's management team has over 100 years of combined experience in mining exploration and finance





“*Exploration is about risks management*”

ABOUT TARKU:

Commitment to Sustainable Development

Tarku acknowledges that the success of an exploration project is a balance between technical quality and social acceptability in the host environment and the surround communities. Tarku’s policy is based on transparency and collaborative process.



Modern exploration techniques

to overlooked district size opportunities in historical mining camps



World Class Mining Projects

Tarku is currently advancing several projects of high geologic merit in AZ and QC.



Bernard Lapointe, P.geo., Ph.D. Chairman of the Board



Bernard has 35 years of experience in exploration and project development. He founded Arianne Resources in 1997 and headed the company until 2013 that became Arianne Phosphate. He contributed to the discovery and development of the Lac à Paul project located in Quebec, one of the largest phosphate projects in the world.

Julien Davy, P.geo., M.Sc., MBA President, CEO & Director



Julien has more than 25 years of experience in mining exploration in North & South America with projects spanning from exploration to advanced-stage. In 2015, Julien co-founded Eureka Exploration, a private exploration company, which has been sold to Tarku Resources in June 2017. He is a member of the OGQ and Qualified Person (QP) according to National Instrument 43-101.

EXPERIENCED LEADERSHIP



Kyle Appleby, CPA CA CFO & Director

Kyle has substantial experience as the CFO of various public companies and possesses an in-depth understanding of the junior natural resource markets.



David G. Watkinson, B.Sc., P.Eng. Director

Mr. Watkinson has over 35 years of professional engineering experience and has acted as an Officer & Director of various public mining companies.



Jeff Sheppard, CPA, CA Director

Mr. Sheppard is a graduate of the University of Saskatchewan (BComm) and is a Chartered Professional Accountant (CPA, CA).

CORPORATE OVERVIEW

SUMMARY

Issued & Outstanding	100.1 M
Options	5.8 M
Warrants	30.3 M
FULLY DILUTED	136.1 M

OPTIONS

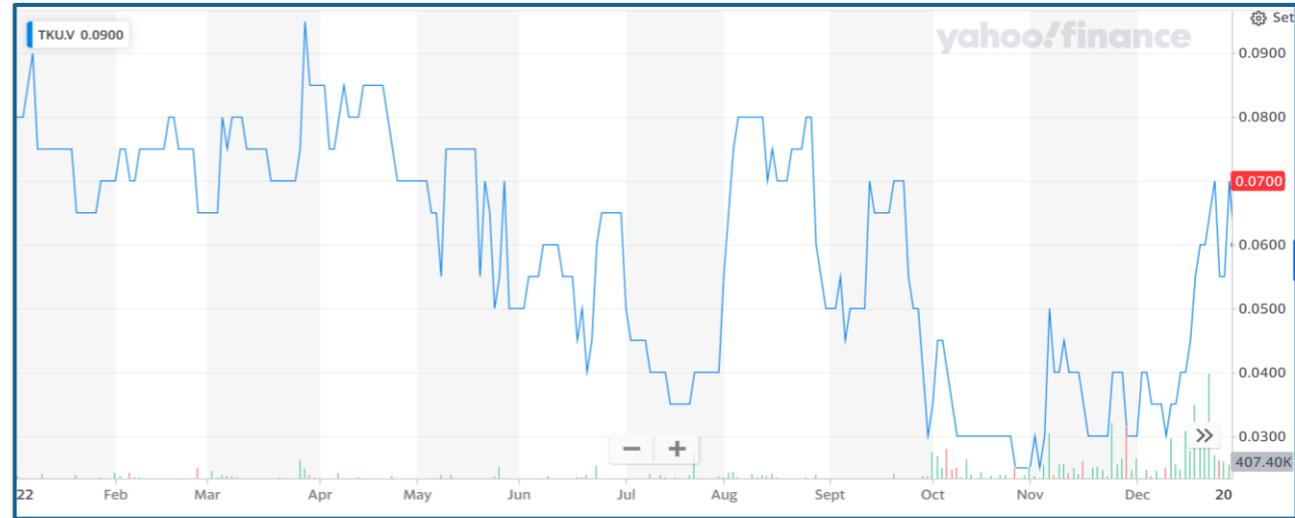
\$0.10	Exp. Mar. 13, 2024	376,922
\$0.11	Exp. Jul. 30, 2025	810,000
\$0.17	Exp. Nov. 9, 2025	3,200,000
\$0.10	Exp. Feb. 16, 2027	1,500,000

WARRANTS

\$0.15	Exp. Dec.3, 2023	385,000
\$0.15	Exp. Apr.15, 2024	3, 192,275
\$0.15	Exp. May 1, 2024	12,500,000
\$0.15	Exp Sep.09, 2024	434,000
\$0.08	Exp. Dec. 21, 2025	13,750,000
Potential proceeds from the exercise of warrants		\$3.6 M

* As of January 3rd, 2024

STOCK CHART



MARKET CAPITALIZATION

~ 6 - 10 M\$

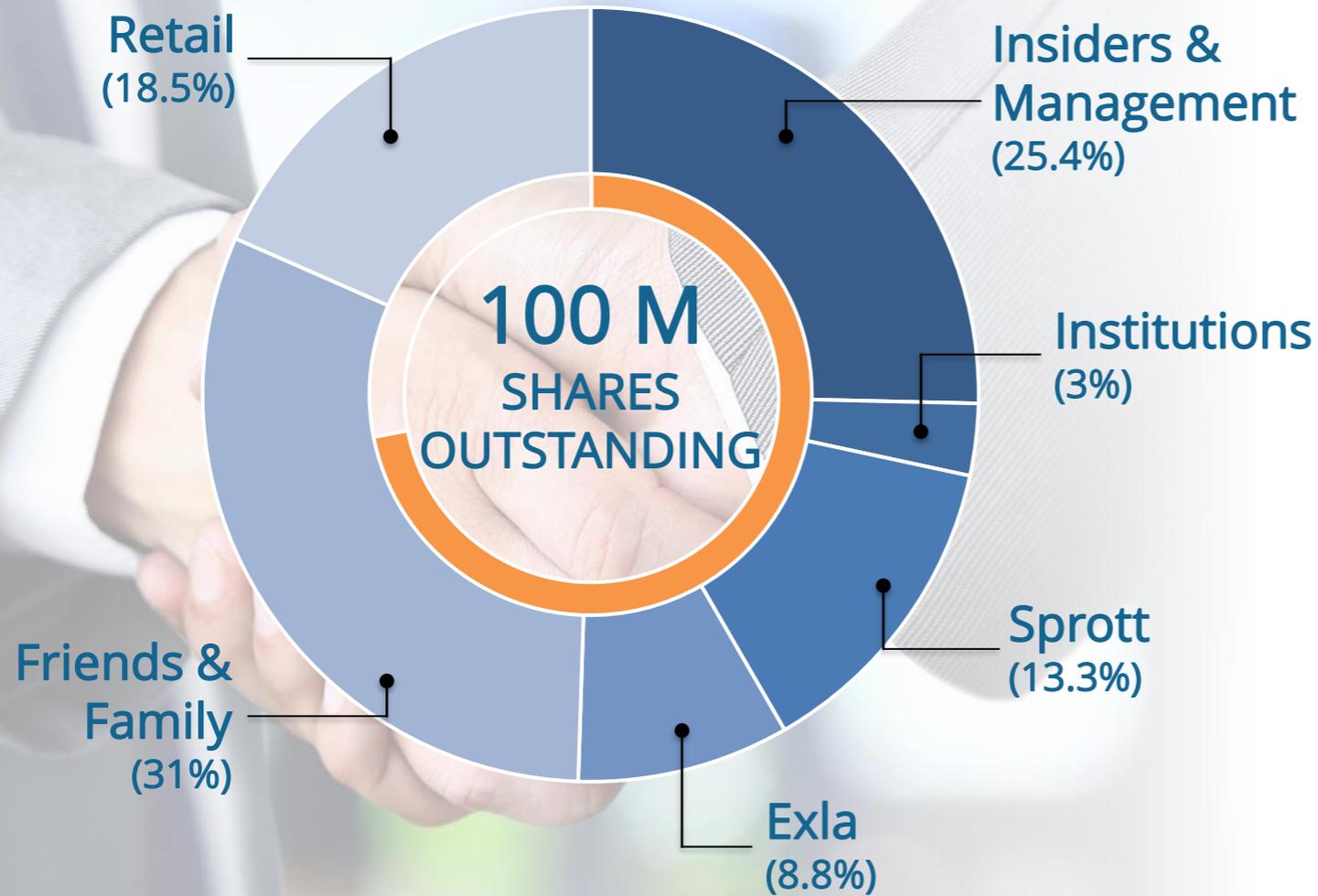
52 WEEK HI-LOW

\$0.02 - \$ 0.12

STOCK TICKERS



MAJOR SHAREHOLDERS



Sprott



GOLDSPOT
DISCOVERIES CORP.



TIGHTLY HELD STRUCTURE

70% of all shares are held by

25 Shareholders

WORLD-CLASS & DISTRICT-SCALE PROJECTS

Tarku Resources is currently engaged in advancing several projects with exciting exploration potential located within mining-friendly jurisdictions at various stages of development

-  Great geology with great Blue-sky potential
-  Great access to infrastructure in world-class districts

QUÉBEC FISCAL INCENTIVES

- For Explorers: 35% of yearly Tax Credit
- For Investors: Flow-Through Shares, (Quebec 38% after-tax cost)

MATAGAMI, QC (CANADA)

THE 3 A'S PROJECTS

This region has been the host of several successful mining operations. Tarku is advancing 3 promising projects within this region.

ARIZONA PROVEN MINING JURISDICTION

The Silver Strike project exhibits several similarities to nearby world-class mines.

TOMBSTONE, AZ (USA) SILVER STRIKE PROJECT

In the world-class, Tombstone Mining District. Tarku's recent exploration produced drill results of up to **1,515 g/t of silver equivalent**

LA CORNE, QC (CANADA) MAX LITHIUM PROJECT



located in same batholith and geology as and just 4 km southwest of the **North American Lithium mine**, the only operating lithium mine in Quebec.

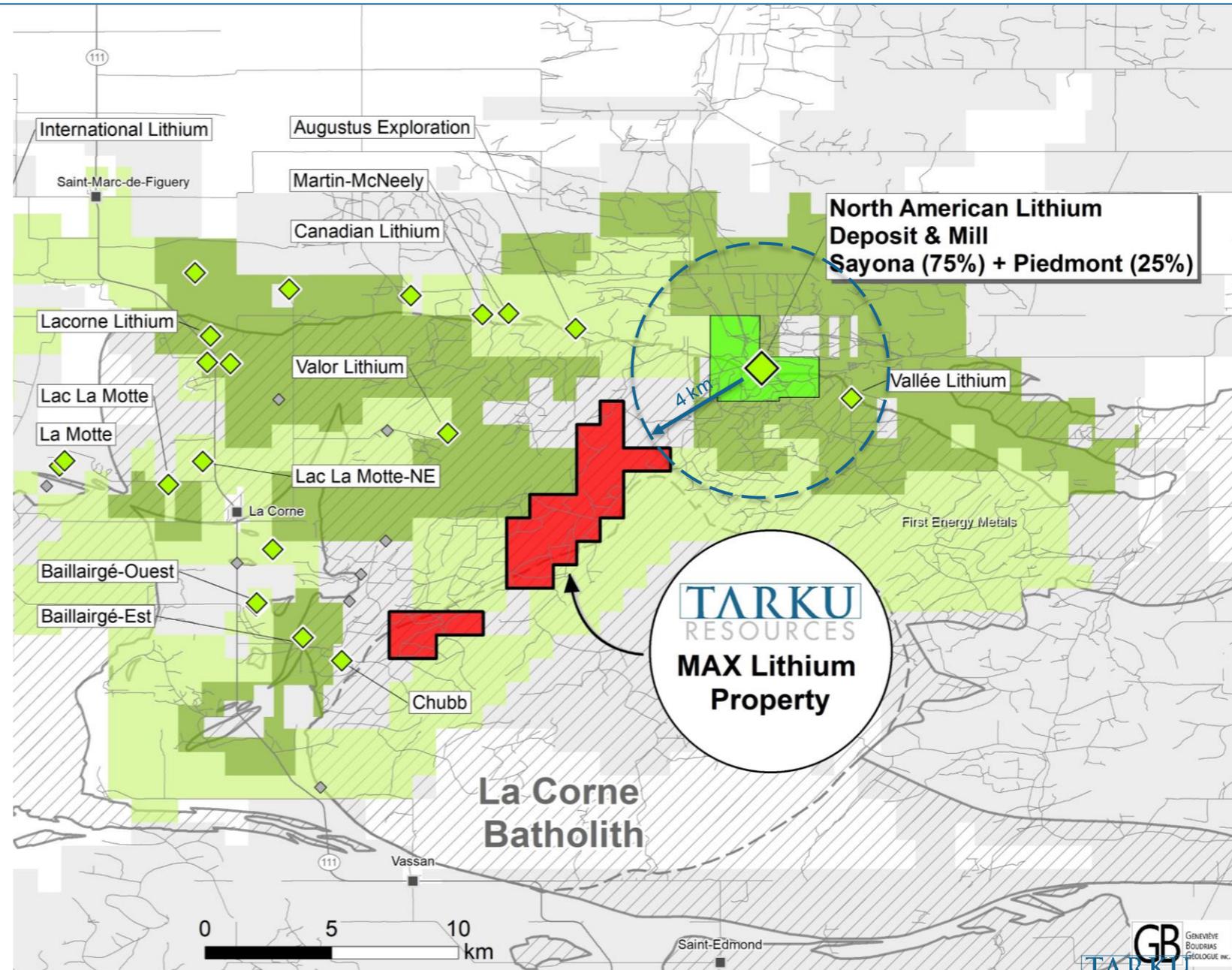


MAX LITHIUM PROJECT

LA CORNE, ABITIBI, QC (CANADA)

MAX LITHIUM, QC – STRATEGICALLY LOCATED

- RECENT ACQUISITION = 100% TKU
- Abitibi Region, Quebec
- MAX Lithium property located in same batholith and geology as and just 4 km southwest of the **North American Lithium mine**, the only operating lithium mine in Quebec
- 19 km² property with road access, surrounded by spodumene-rich pegmatite showings and hosting several outcrops with as-yet untested potential
- Exploration program to commence soon, and will include detailed mapping and sampling to prepare next drill targets





SILVER STRIKE PROJECT

TOMBSTONE, AZ (USA)

TARKU
RESOURCES

TOMBSTONE – HISTORIC MINING DISTRICT



The historic and famous O.K. Corral has been preserved but is now surrounded by walls sits on today's main Allen Street

TOMBSTONE – HISTORIC MINING DISTRICT

Tombstone Silver District was discovered in 1877. Since 1985, no modern exploration programs prior to Tarku's acquisition



“ *The best place to discover a mine...
is in the shadow of a
head frame* ”



HISTORIC PRODUCTION

1877-1936
&
1980-1985

32,5Moz
Ag

260 koz
Au

295 kt
Pb

1,1 kt
Cu

454 t
Zn

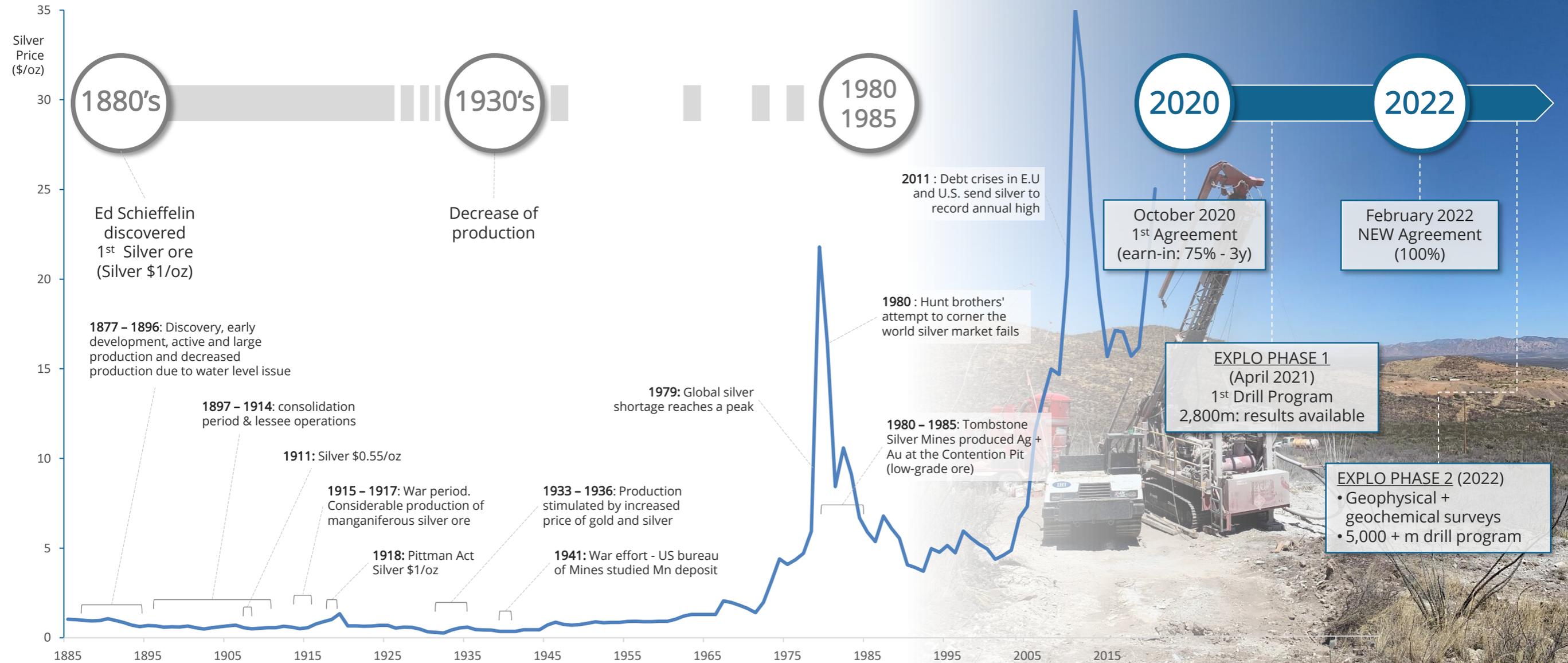
HISTORIC
AVERAGE
GRADE

25 oz/t
Ag

6.5 g/t
Au



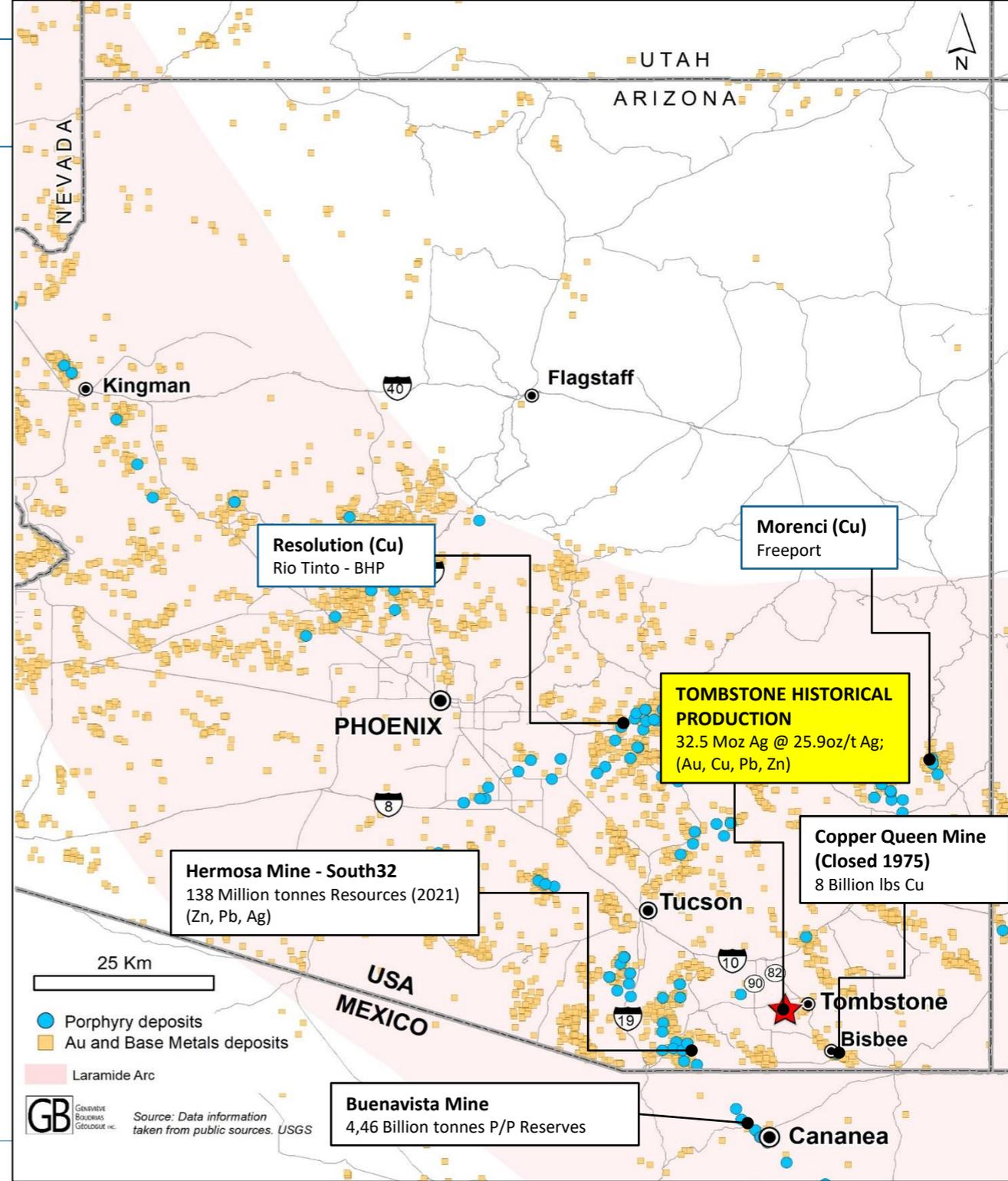
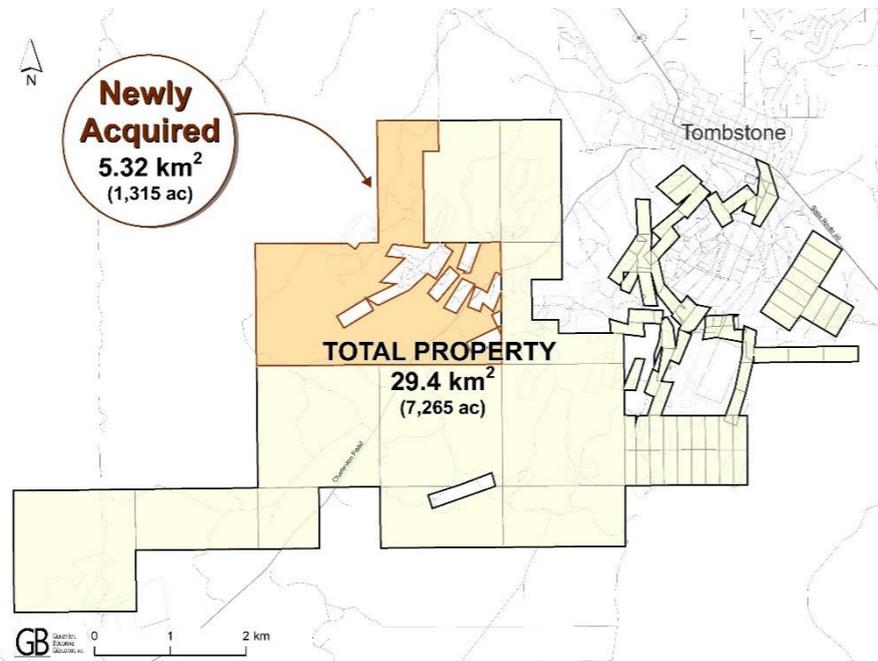
SILVER STRIKE, AZ – EXPANDING THE TOMBSTONE LEGACY



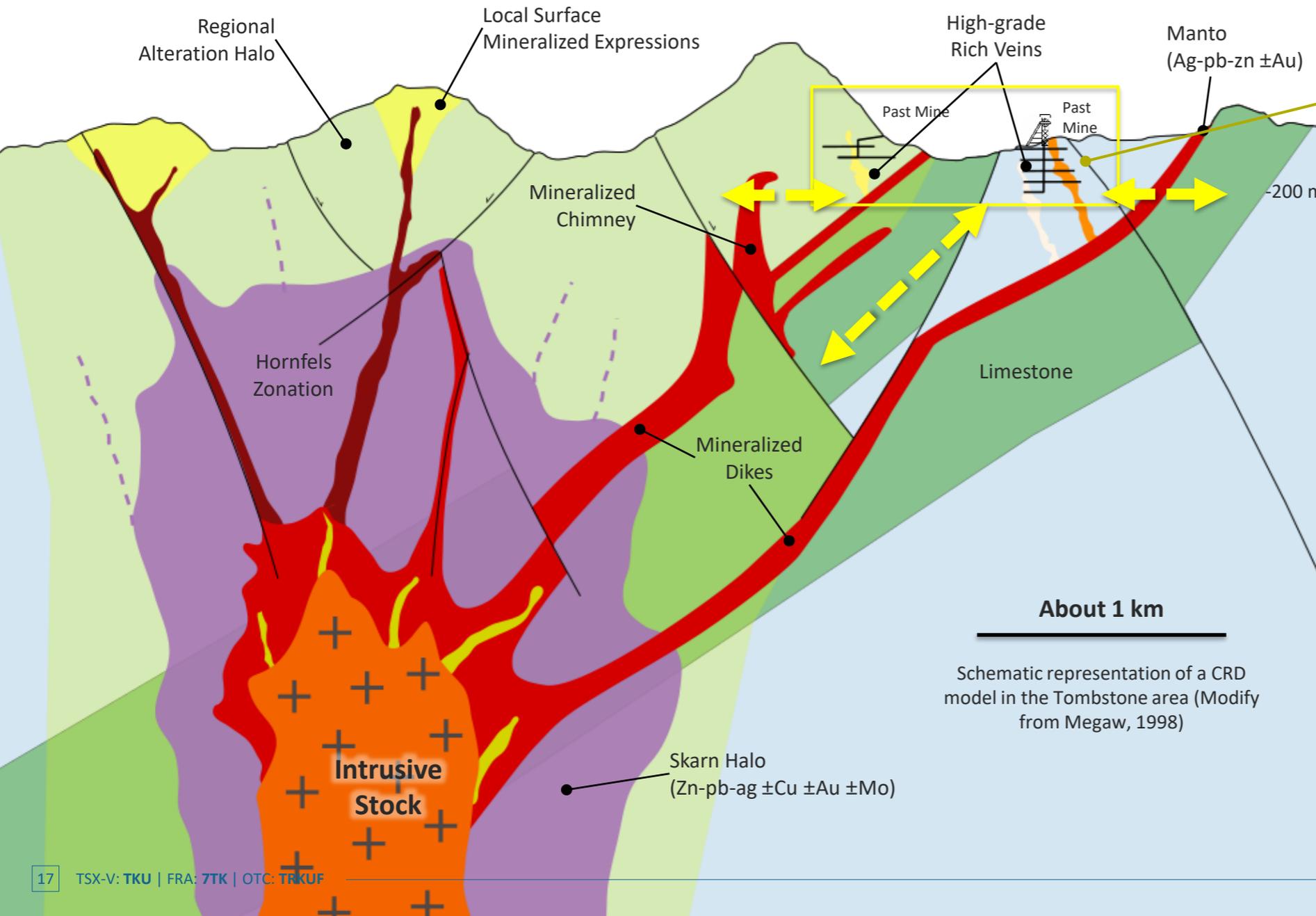
Source: Different web sources as www.gainesvillecoins.com

SILVER STRIKE, AZ – GENERAL GEOLOGY

- **ELEPHANT COUNTRY** for porphyry deposits: Arizona are among the great mineral endowments of the world
- Intrusions in the Tombstone area range from 74 Ma to 63 Ma in age, **which is host to several porphyry mines**
- Area characterized by mountain building episodes and sedimentation (mountain erosion) intruded by numerous granites.
- These districts are typically zoned from silver-rich peripheries to higher base-metal and gold contents near to the intrusions. Copper-gold mineralization occurs in intrusion-hosted stockworks, skans, or mantos
- Locally most of the sediments are related to the **Bisbee Formation**



SILVER STRIKE, AZ – THE POTENTIAL



Schematic representation of a CRD model in the Tombstone area (Modify from Megaw, 1998)



+ 95% of historical production

TARKU'S POTENTIAL

AT DEPTH + EXTENSIONS = BIG PICTURE

THE CRD MODEL

- Carbonate Replacement Deposit (CRD)
- Similarities with the **Hermosa Project** (Taylor Deposit), located 80km west which South32 acquired for USD 1.8 billion in 2018:
 - comparable age and sediment types
 - classified as a CRD style zinc-lead-silver massive sulphide deposit.

HERMOSA & SILVER STRIKE PROJECTS

“

Our interpretations to date let us to strongly speculate that both areas are geologically related, opening the potential for a large Carbonate Replacement system feeding all various spikes similar to the world-class Hermosa Mine, located within a comparable geological environment 80 km from our project.

”

———— Julien Davy, CEO ————

SILVER STRIKE, AZ - Peter Megaw's CRD Checklist*

*(taken from WAM's website)

Peter Megaw's CRD Checklist



World-renowned silver expert
& WAM Technical Advisor:

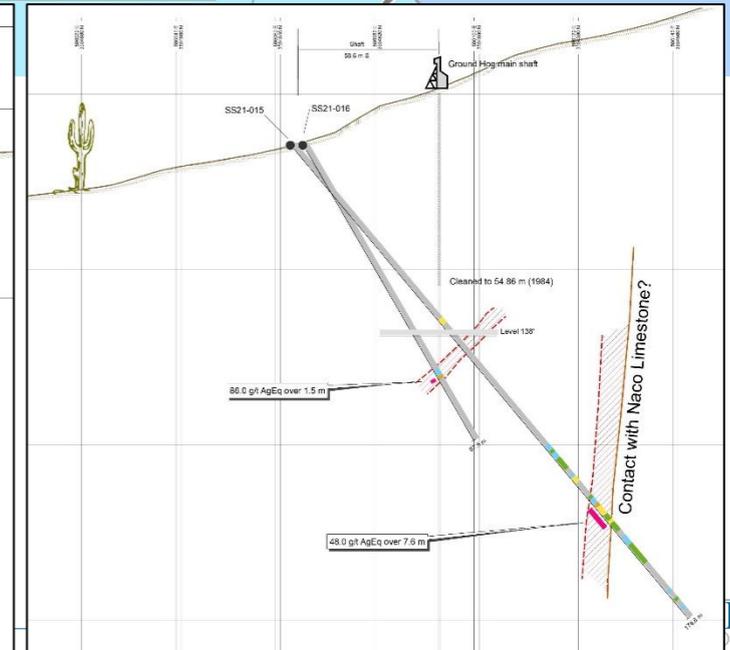
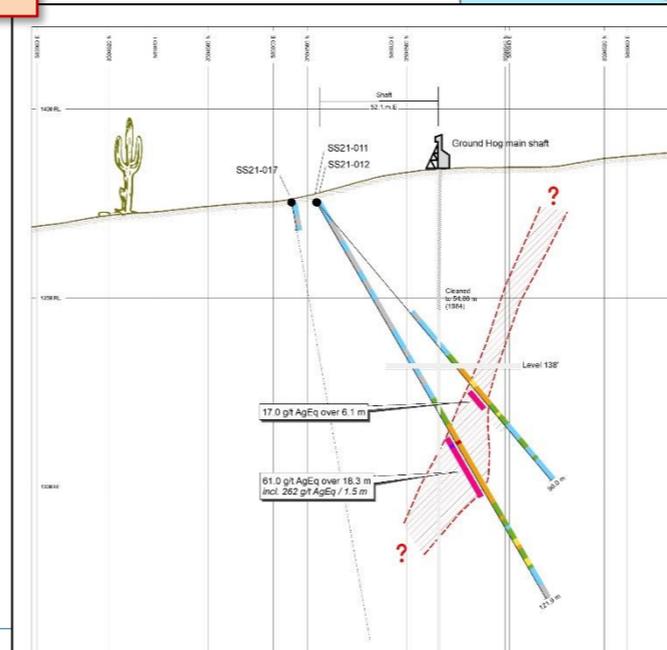
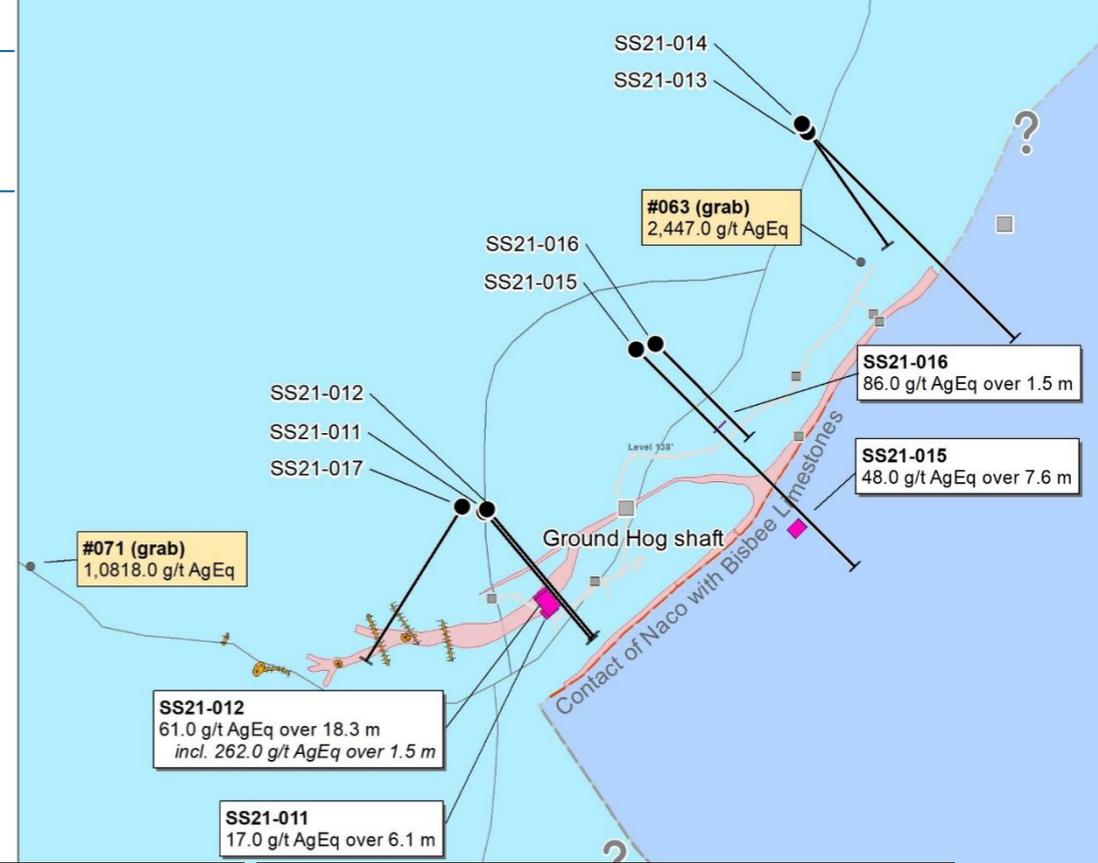
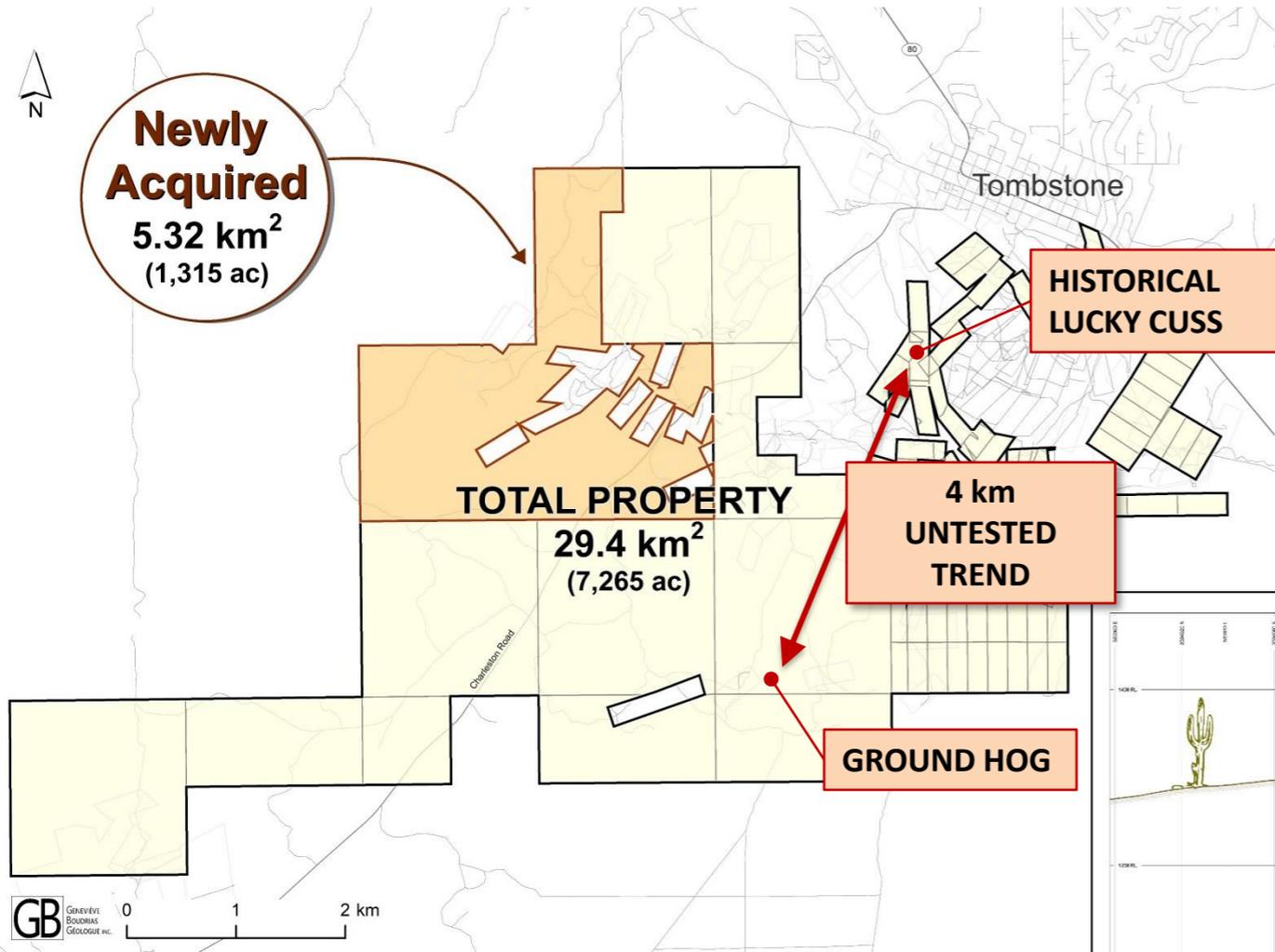
Dr. Peter Megaw
Co-Founder,
MAG Silver

6  WESTERN ALASKA
MINERALS

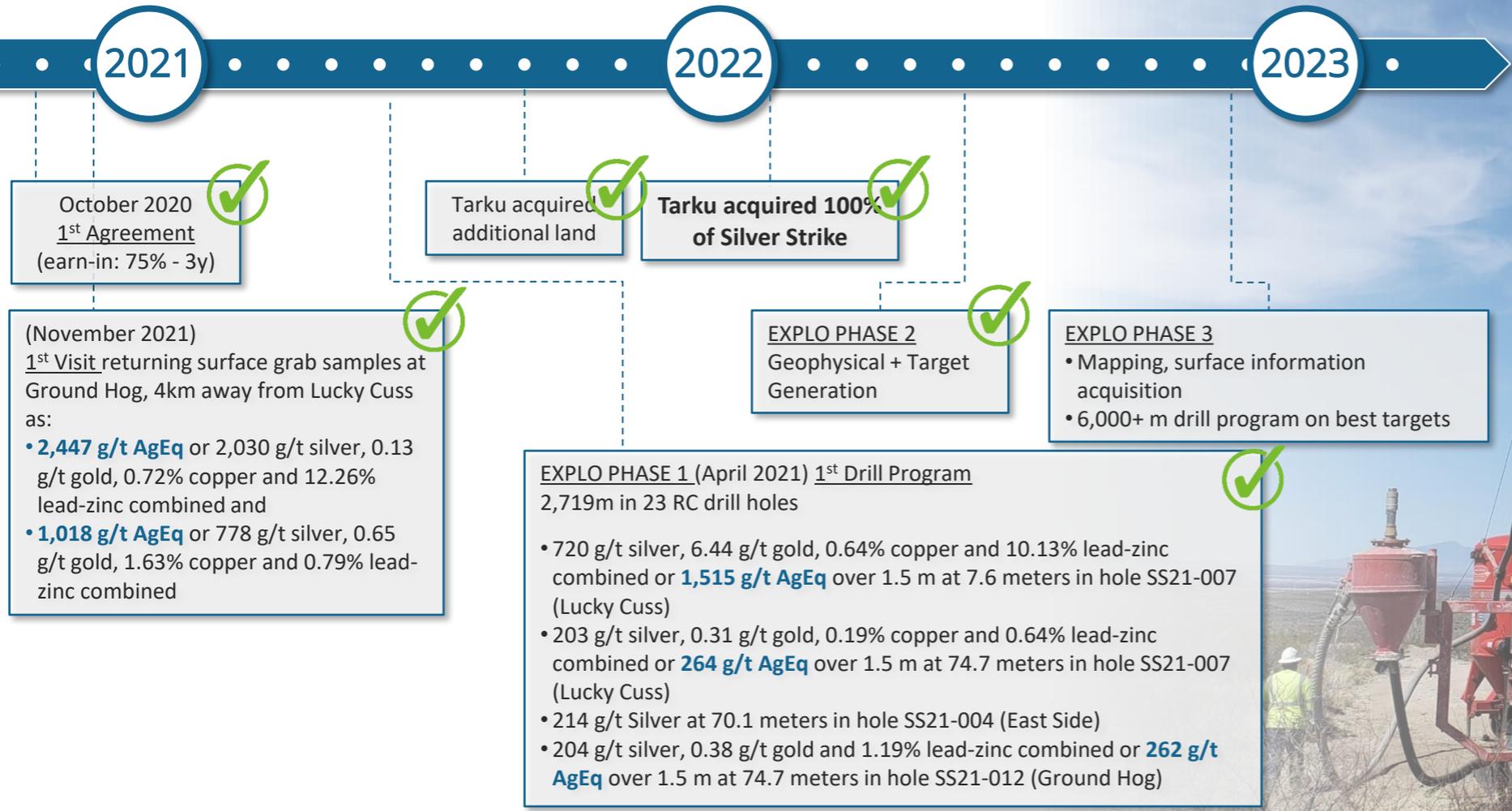
1. Location – Main Street CRD Belt
 - Intrusions in the Tombstone area range from 74 Ma to 63 Ma in age, fixing the age of the District as Laramide, which is host to several porphyry mines;
 - Other deposit in the area: Hermosa Mine;
2. Ag (+400g/t), Au, Zn, Pb, Cu + Mn, Mo, As, W, V, Cd
3. Multiple mineralization and alteration stages
 - 167 past mines reported, large variety of mineralization
4. Large-Scale zoning
 - Newell R.A., 1974 demonstrated the zonation
5. Located at top of carbonate section (room to grow)
 - Top of the Naco Limestone (Competent formation composed of uniform massive beds)
6. Presence of Felsite dikes
 - Uncle Sam quartz latite porphyry
7. Discordant geometry (not syngenetic)
 - Blue Limestone « Novaculite » UNCORFIMITY
8. Replacement mineralization (UNKNOWN YET)
9. High iron sphalerite (UNKNOWN YET)
10. Pyrite pseudomorphs after pyrrhotite (UNKNOWN YET)
11. Molybdenum mineralization
12. Granitic Stock
 - Schieffelin granodiorite



GROUND HOG AREA - 4KM AWAY, ON TREND



SILVER STRIKE, AZ – TARKU TO DATE

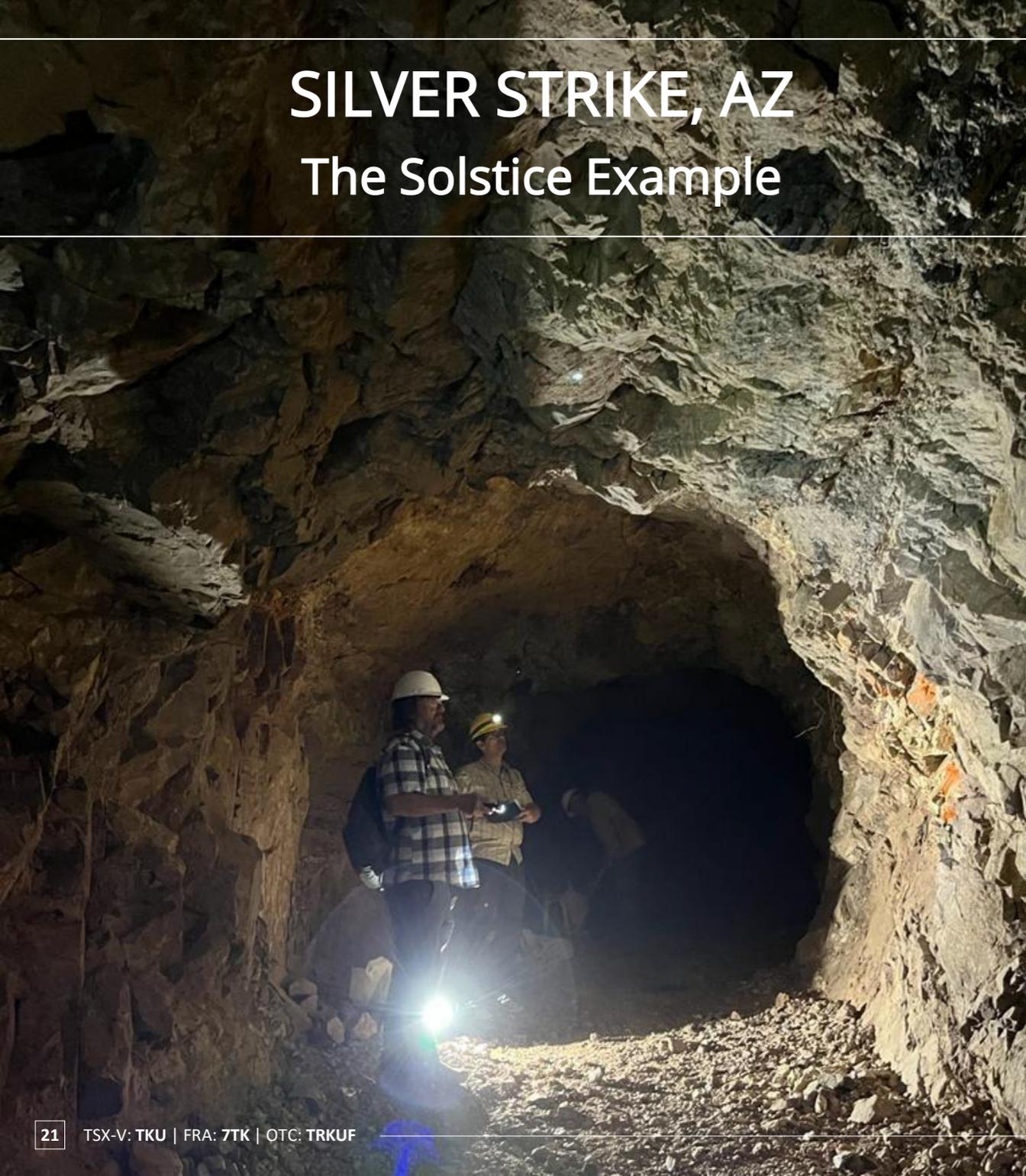


2021 drill program, revealed the presence of silver, gold, lead and zinc at high-grades suggesting further similarities to the nearby **Hermosa Project**



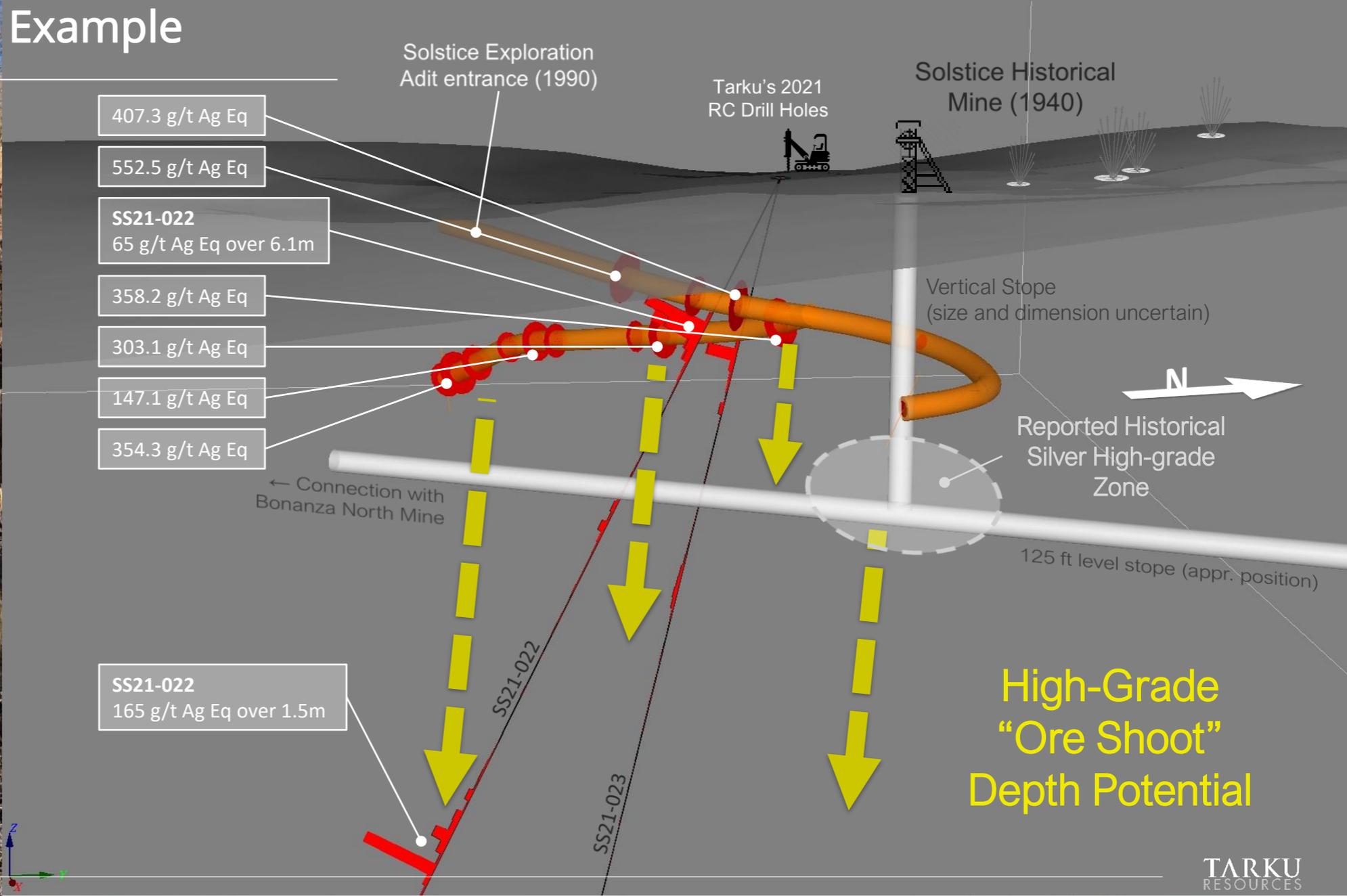
SILVER STRIKE, AZ

The Solstice Example



SILVER STRIKE, AZ

The Solstice Example



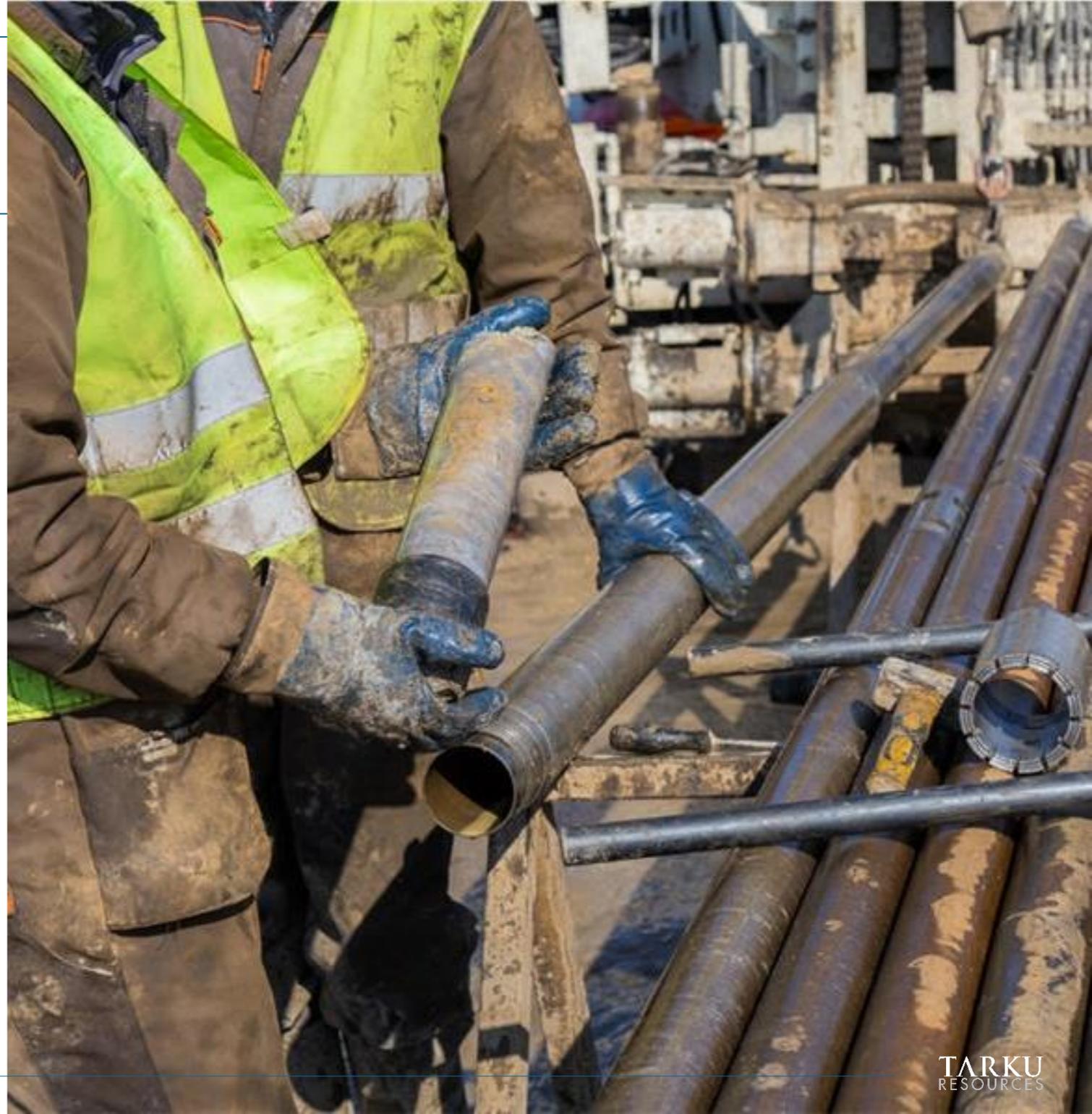
SILVER STRIKE, AZ – EXPLORATION PIPELINE

2023

2024

PHASE 2 (2023):

In 2023, Tarku's program will focus on project advancement, and new discoveries by conducting geophysical, geochemical and a minimum of 6,000-meter drilling focusing on surface to 400 meters depth along the Lucky Cuss and the Ground Hog Trend.

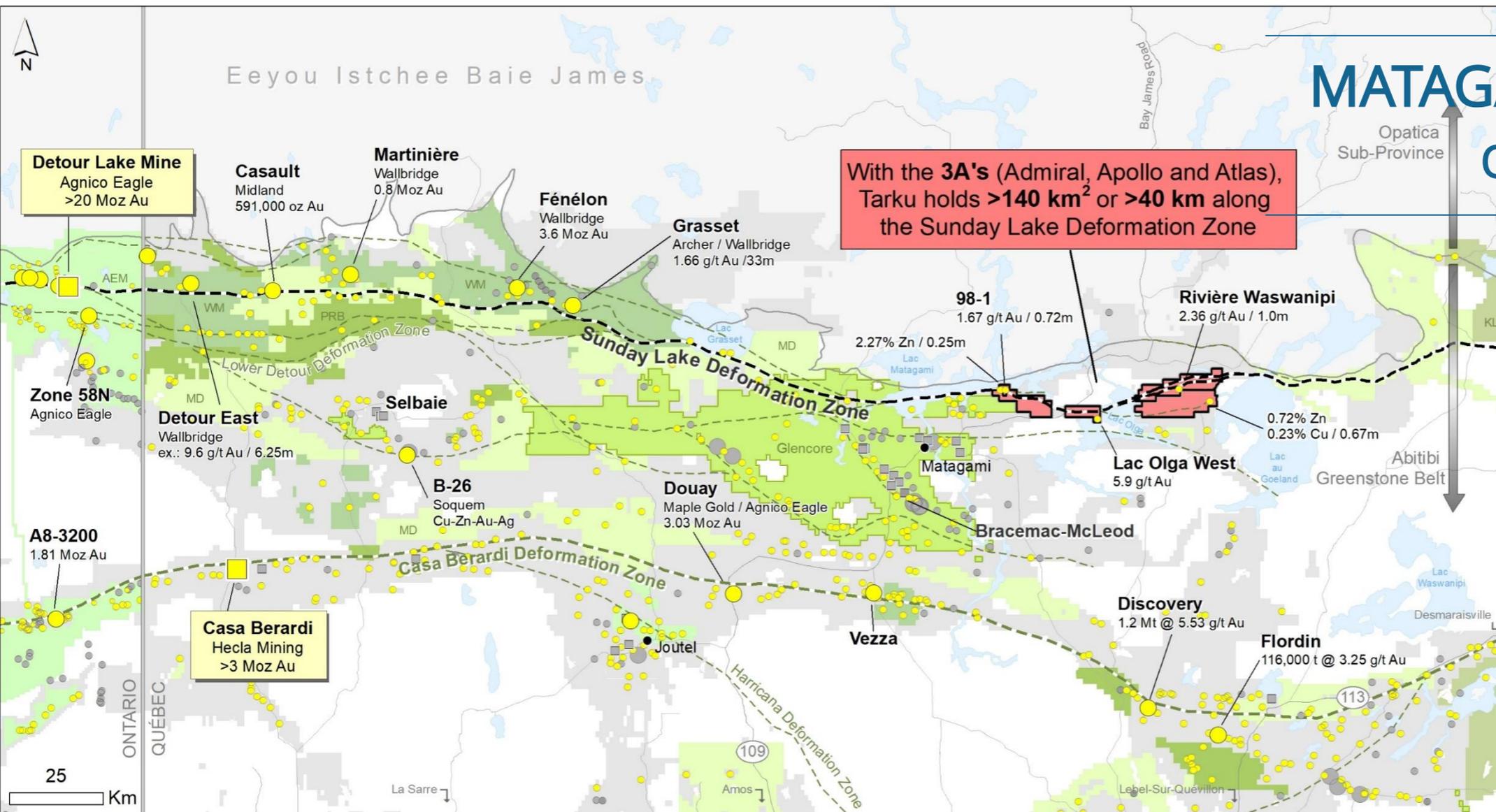




The 3 A's PROJECTS
APOLLO, ATLAS and ADMIRAL
MATAGAMI, QC (CANADA)

TARKU
RESOURCES

MATAGAMI, QUEBEC - OVERVIEW



ABITIBI GREENSTONE BELT on the Eastern extension of the Sunday Lake regional fault

Total 248 mining claims (13,718 hectares)

Gold, Lead & Zinc

6 km wide favorable zone along the regional fault zone interpreted as being similar to those of the regional Sunday Lake Fault, host of the Detour Lake mine, or the Kirkland Lake Mining Camp

Traditional Zn & Cu-Au mining districts, underestimated for gold



THE DETOUR – MATAGAMI TREND

In Abitibi, most Gold and Base Metals Deposits are known to be related to Regional Deformation Zone. The Sunday Lake Deformation Zone is an underexplored Gold and Base Metal-rich environment hosting an active Mine, proven resources and prospective Advance Projects

Operating Gold Mine	AEM : Agnico Eagle
Past producing Mine	WM : Wallbridge Mining
Deposit	MD : Midland Exploration
Showing	PRB : Probe Metals
Regional Deformation Zones (Fault)	KLD : Kenorland Minerals
Minor Regional Deformation Zones (Fault)	

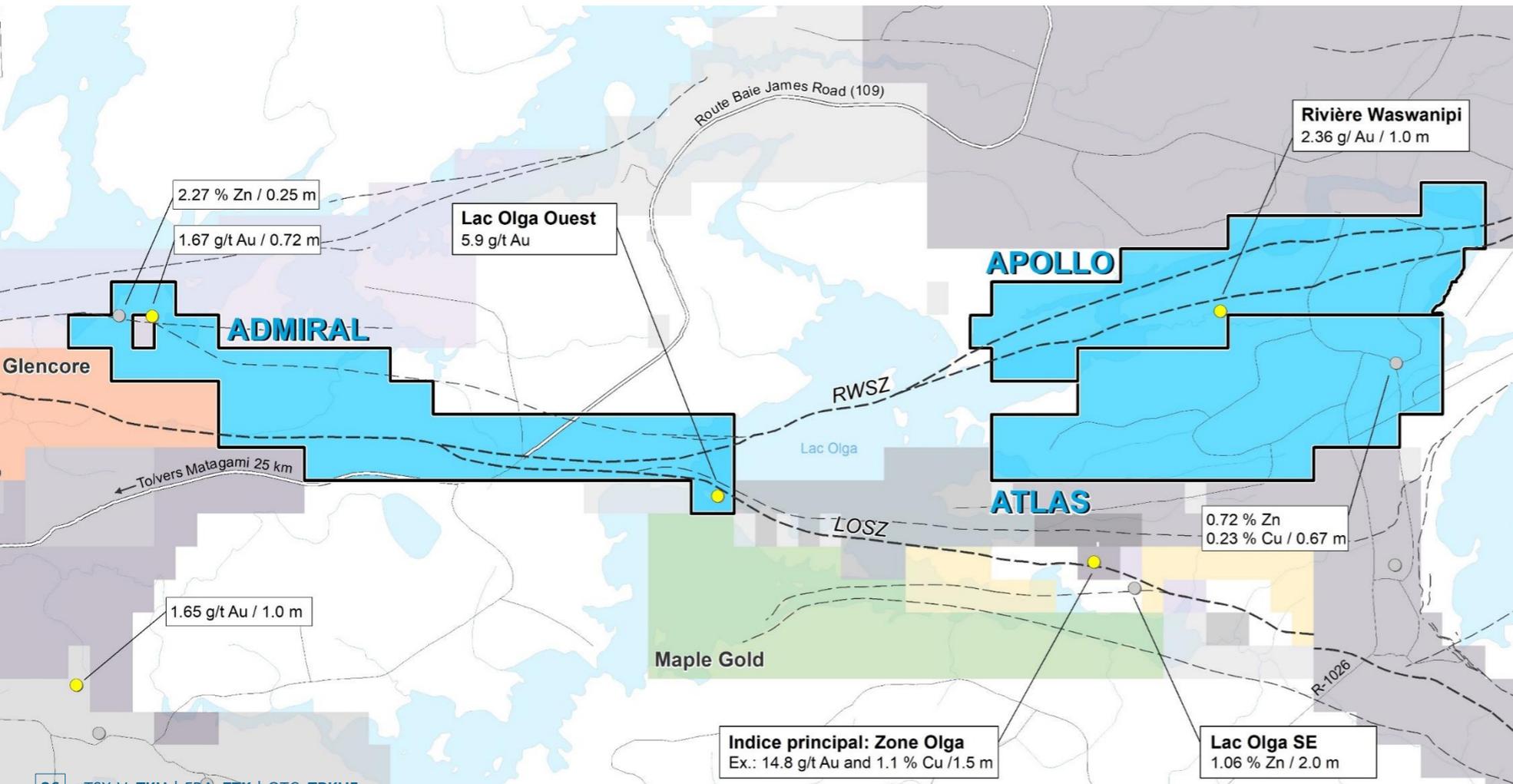


Source: Compilation of mining titles, Mineral Resources and Reserves made from public informations as of January 2023 for information purposes only



THE 3As, QUEBEC - PROJECT GEOLOGY

“ Gold mineralization which Tarku interprets as being similar in nature to those of the regional Sunday Lake Fault, host of the Detour Lake mine or the Kirkland Lake Mining Camp ”



1. APOLLO (Au):

- Context interpreted as similar to the Detour Lake Gold Mine (>15 Moz Au)
- Regional gold-bearing shear zones.
- High MAG zones along shear zone never drill tested
- Shearing associated with:
 - Alkaline rocks,
 - Polygenic Timiskaming type conglomerates
 - Gold anomalous porphyritic intrusions

2. ATLAS (Au-Cu-Zn):

- Volcanic-sedimentary rocks regional contacts favorable for Gold-VMS deposits (Bousquet Type)
- Few drill holes

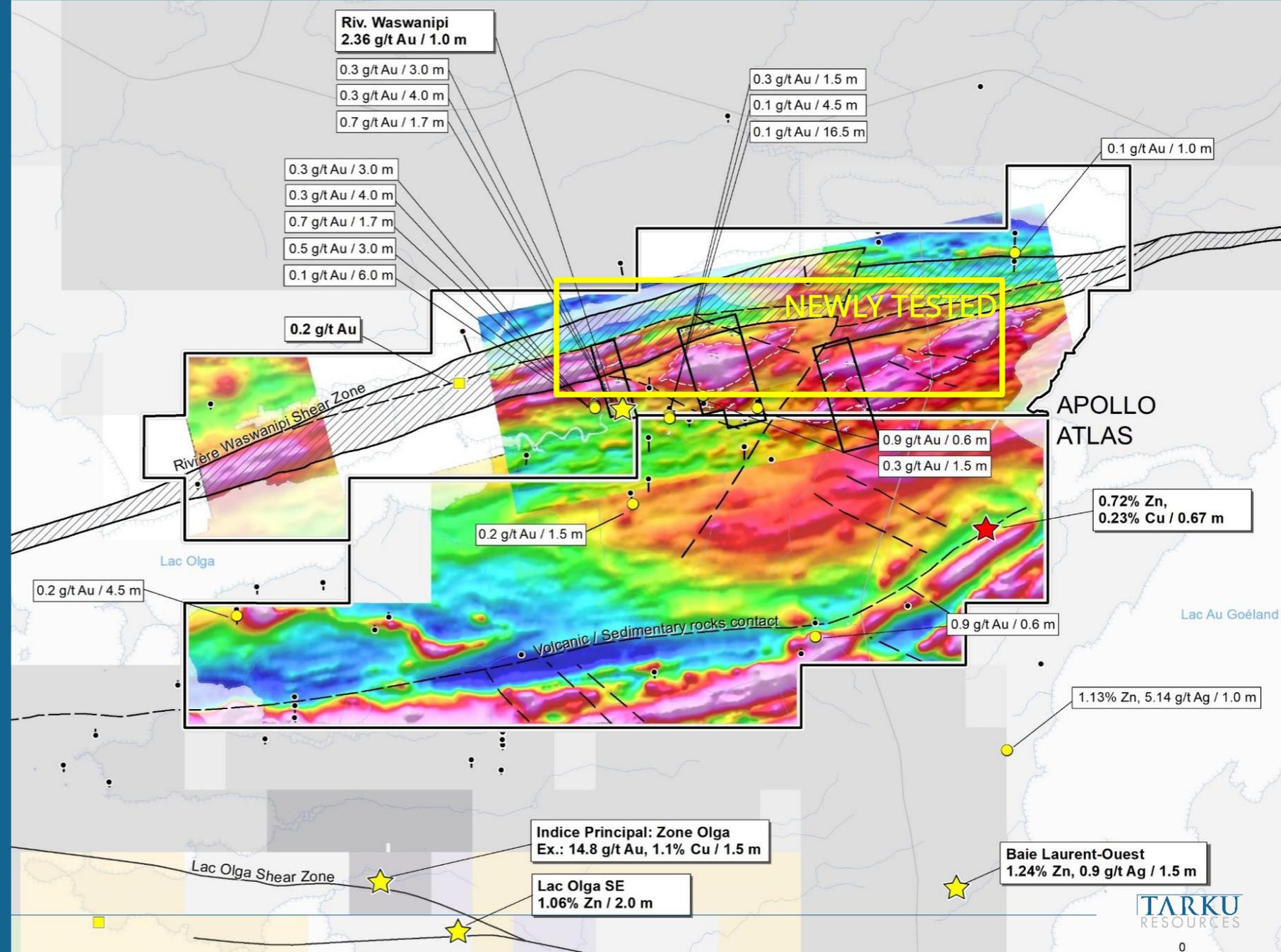
3. ADMIRAL (Au):

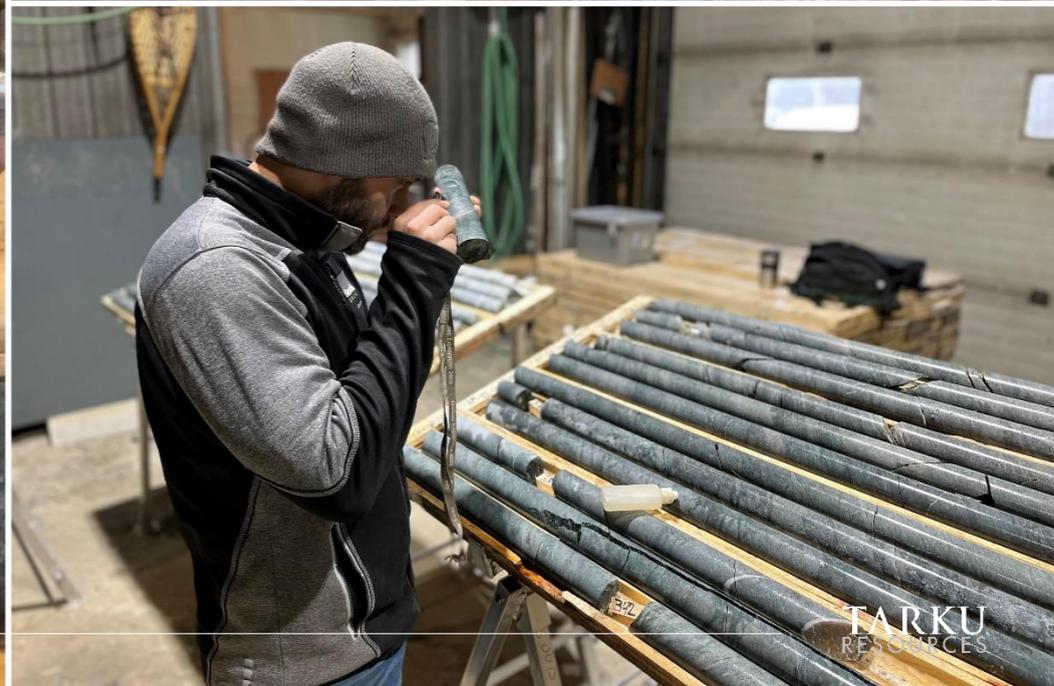
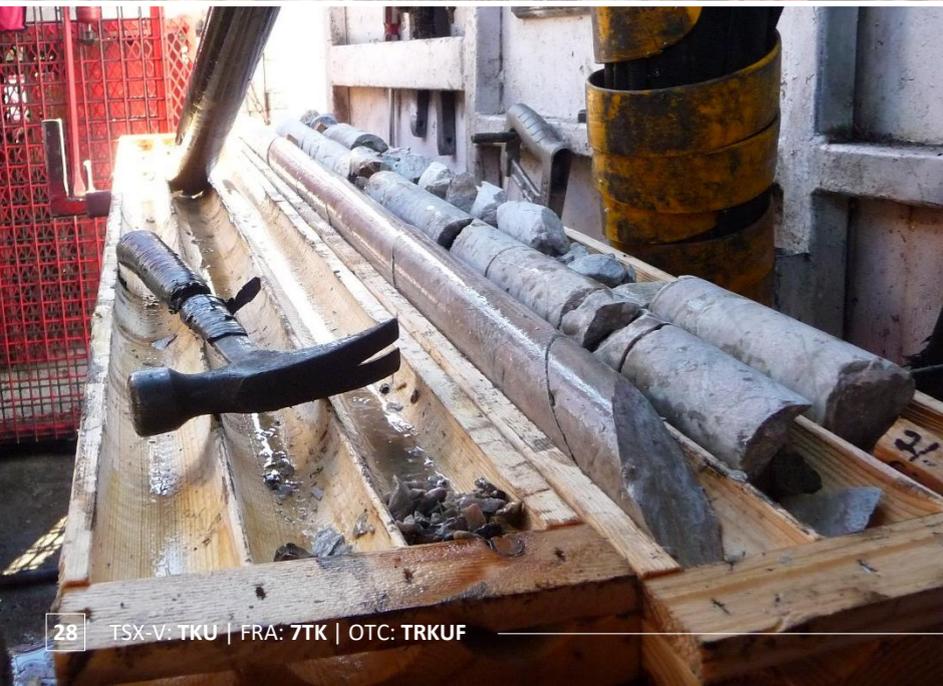
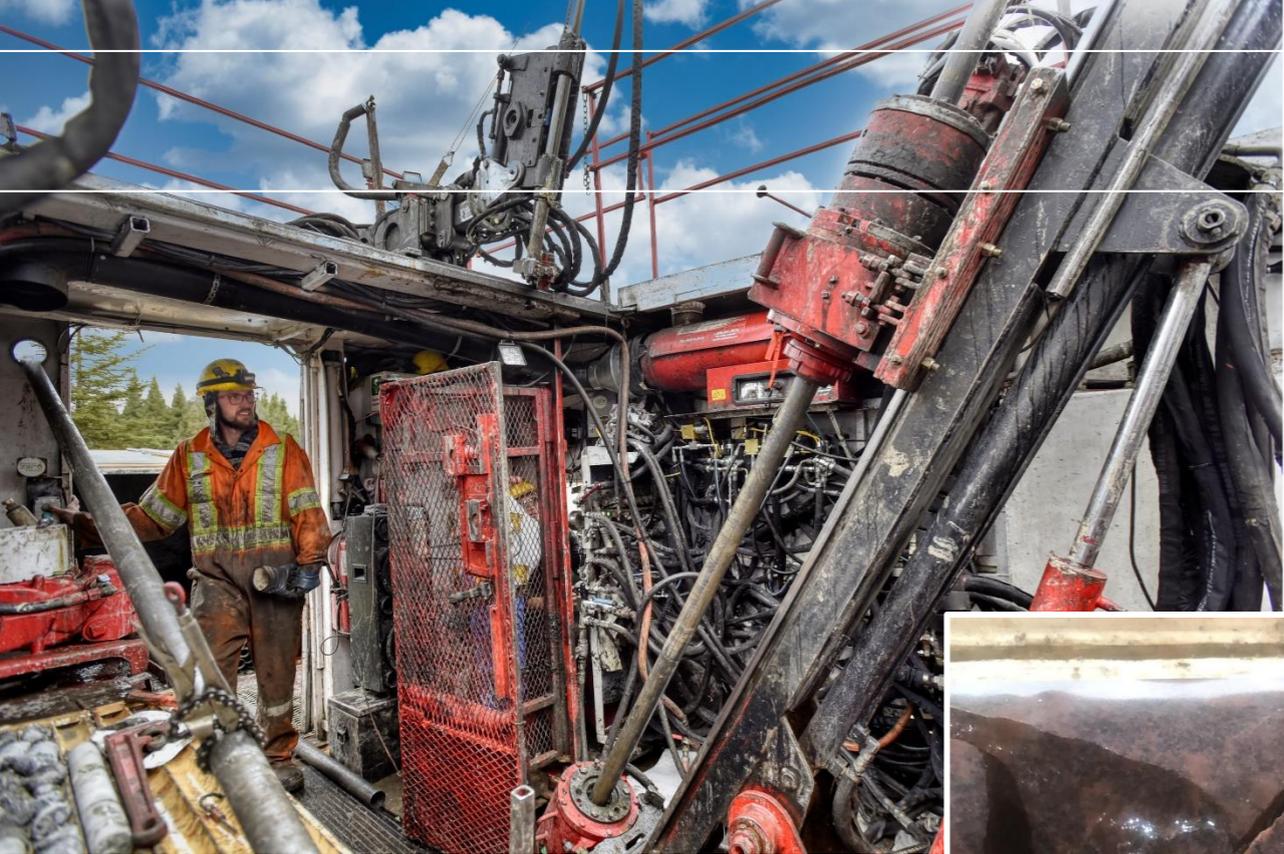
- Junction of 2 regional shear zones with showing returning 5.9 g/t Au
- Contact between mafic volcanic rocks and sedimentary rocks

THE 3As, QUEBEC – EXPLORATION PIPELINE

2016 to 2021 Tarku's exploration:

- Well-defined geological environments promoting the formation of 2 different deposit models:
 - Orogenic Gold on Apollo and
 - Gold-rich VMS on Atlas
- Magnetic data shows historical gold values associated with porphyritic and alkaline rocks in historical drill holes are mostly located at the edge of magnetic highs and none of the drill holes directly intersected high magnetic anomalies
- Survey identifies crosscutting NE-SW structures where the magnetic pattern abruptly disappears or is displaced within the Rivière Waswanipi shear zone, but also along the
- A new interpretation of the survey data has generated many high-priority drill targets focusing on structural intersections, interpreted intrusions, and historic untested geophysical anomalies.





THE CATALYSTS

Tarku Resources is committed to building shareholder value by executing future drill programs in Arizona and Quebec.

QC - MAX Li

Sampling & Trenching



Positive Results = 1st Drill Program



Positive Results = More Drilling



QC - 3As

Results = NEW TARGETS



2nd Drill Program



43-101 Update



More Drilling



AZ - SILVER STRIKE

NEW TARGETS from Geophysics = MAPPING



Field Exploration Sampling & Trenching



2nd Drill Program



43-101 & 1st Resource Estimate



CONTACT US



www.tarkuresources.com



+1 (514) 618-7287



investors@tarkuresources.com



Suite 1730 - 800, boul René-Lévesque W,
Montréal, Quebec H3B 1X9 Canada

@TarkuResources



MERCI !

TARKU
RESOURCES